

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
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### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 1/2%	Issue Date:	February 15, 2005
Series:	F-2010	Dated Date:	February 15, 2005
CUSIP No:	912828DL1	Maturity Date:	February 15, 2010

High Yield: 3.618% Price: 99.464692

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 84.07%. All tenders at lower yields were accepted in full.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 37,696,050	\$ 14,799,400
Noncompetitive	100,615	100,615
FIMA (noncompetitive)	100,000	100,000
SUBTOTAL	37,896,665	15,000,015 1/
Federal Reserve	1,615,883	1,615,883
TOTAL	\$ 39,512,548	\$ 16,615,898

Median yield 3.590%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.000%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 37,896,665 / 15,000,015 = 2.53

1/ Awards to TREASURY DIRECT = \$54,539,000